



KREIT & CHIU CPA LLP

Accountants and Advisors

PCAOB Registered Public Accounting Firm

CPAB Registered Public Accounting Firm

AN INDEPENDENT MEMBER OF
IBDO
ALLIANCE USA

NORTH AMERICA | ASIA | AUSTRALIA | EUROPE | SOUTH AMERICA

United States Practice

Kreit & Chiu CPA LLP is a premier public accounting and consulting firm headquartered in the United States, serving clients and employees across the globe. We are honored to have been recognized by INSIDE Public Accounting (IPA) as one of the fastest-growing firms in both 2024 and 2025, and to be ranked #442 on the IPA Top 500 Firms list. In 2025, we were further distinguished as one of IPA's "Best of the Best Firms," ranking among the top 50 out of more than 600 firms nationwide.

At Kreit & Chiu CPA LLP, we remain committed to delivering extraordinary service guided by integrity, honesty, professionalism, and quality. Our firm prioritizes personal attention for every client and strives to build long-term relationships based on outstanding teamwork, consistency, and reliability.

We are dedicated to delivering high-quality professional services tailored to businesses operating domestically and internationally. With a deep understanding of complex tax, accounting, and advisory needs, we help clients navigate financial challenges with precision and expertise.

Our firm specializes in serving businesses with cross-border operations, particularly those with ties to China, Korea, and India. We provide seamless support for inbound and outbound transactions, ensuring compliance, strategic planning, and operational efficiency. With professionals fluent in multiple languages and a culturally attuned approach, we help international companies establish and grow their U.S. presence while assisting U.S. businesses expanding overseas.

With offices and professionals across key U.S. markets, we are committed to providing a high-touch client experience rooted in integrity, technical excellence, and reliability.

As a member of BDO Alliance USA, we enhance our capabilities by leveraging an extensive network of independent accounting and consulting firms nationwide. This partnership allows us to provide clients with expanded expertise, access to industry specialists, and innovative solutions—delivering the personalized service of a local firm with the resources of a national network.



China and Southeast Asia Practice

Kreit & Chiu CPA LLP

Our China and Southeast Asia Practice (CSA) has swiftly emerged as one of the most distinguished professional services firms, fostering strong partnerships within the legal, investment banking, and investor relationship industries, particularly in the realms of corporate finance and mergers and acquisitions. Collaborating seamlessly with our channel partners, we have established ourselves as a trusted entity in the professional services landscape.

With a dedicated team of local professionals, we offer a comprehensive suite of accounting, audit, and tax consultation services.

Leveraging our extensive outbound network, we are strategically positioned to enhance our clients' capabilities in navigating investment activities and opportunities.

Our profound expertise comes to the forefront as we support clients in various domains, including initial and secondary public offerings, alternative public offerings such as SPACs and reverse mergers, Private Investment in Public Equity (PIPEs), and other private equity and debt financings.

By combining local insights with global perspectives, we empower our clients to make informed decisions and capitalize on strategic opportunities in the dynamic Asian market. At our CSA Practice, we are not just service providers; we are dedicated partners, committed to navigating the complexities of the business landscape alongside our clients.



India Practice

Kreit & Chiu CPA LLP

KCI Global Advisors Private Limited (KCI) stands as a pivotal global delivery entity within our organization, strategically positioned in India. As an integral component of our advisory and audit services, KCI is dedicated to delivering innovative and tailored solutions. KCI enhances Kreit & Chiu LLP's significance to our clientele by adeptly applying our profound knowledge and extensive experience in the implementation of new accounting standards, GAAP conversions, and the formulation of robust accounting policies and governance structures.

Our team at KCI comprises skilled professionals with in-depth expertise in providing intricate accounting solutions.

This expertise extends to a spectrum of financial activities, including initial and secondary public offerings such as SPACs and reverse mergers, Private Investment in Public Equity (PIPEs), and other private equity and debt financing initiatives. Additionally, KCI specializes in navigating the complexities of mergers and acquisitions, conducting meticulous due diligence, and offering forensic investigation services.

At Kreit & Chiu LLP, through the endeavors of KCI, we consistently strive to elevate our standards, ensuring that our clients receive unparalleled support and guidance in a rapidly evolving financial landscape.

Our Experience

Unmatched PCAOB Experience

Our firm has a strong track record of successfully auditing SEC-registered companies across various industries. We work diligently to ensure compliance with GAAP, PCAOB standards, and industry regulations.

Our leadership team is composed of partners with extensive experience, including backgrounds at Big Four accounting firms and former roles as PCAOB inspectors. Our deep industry knowledge and technical expertise enable us to deliver high-quality, insightful audits tailored to the unique challenges our clients face. We also proactively monitor regulatory changes and PCAOB updates, ensuring that your audit remains aligned with the latest compliance requirements and industry expectations.

Extensive SEC Experience

A significant majority of our audit clients are either currently listed in a U.S. Stock Exchange or are actively engaged in the process of becoming listed through various avenues, including traditional Initial Public Offerings (IPOs), reverse mergers, SPAC mergers, and other methods to go public.

Our specialized focus on publicly traded entities reflects our deep understanding of the regulatory landscape and the distinctive challenges and opportunities that arise in the public market. By aligning our expertise with the specific requirements of publicly traded companies, we aim to provide comprehensive audit services that contribute to the transparency, accountability, and success of our clients in the dynamic realm of public markets.

The clients we cater to within our audit, internal audit, and advisory groups span diverse industries and are situated across multiple countries.

Industry We Serve

US Market

Biotech, manufacturing, wholesale and distribution, retail, mining, cannabis, licensing, technology, e-commerce, education, and engineering.

China and Southeast Asia Market

Biotech, manufacturing, wholesale and distribution, retail, technology, e-commerce, education, engineering, agriculture, and construction.

India Market

Telecommunication, Biotech, manufacturing, wholesale and distribution, retail, technology, e-commerce, education, engineering, agriculture, and construction..



Our Services

Assurance Services

- Audits under PCAOB, AICPA, and CPAB Standards
- Financial Statement Reviews
- Agreed-Upon Procedures
- Other Attestation Audits

Mergers & Acquisitions

- Financial Due Diligence
- Integration Services

Outsourcing Services

- SPAC (Special Purpose Acquisition Companies) Research and Review of Complex Issues:
 - Revenue Recognition (ASC 606)
 - Lease Accounting (ASC 842)
 - Credit Losses (ASC 326)
 - GAAP & SEC Compliance
 - Warrants and Temporary Equity
 - International Reporting Standards
- Private Company Reporting Assistance
- CFO Services
- Bookkeeping
- SEC Financial Reporting Assistance and Assurance

Industries Served

Commercial

- Banking/Lending
- Advertising
- Agriculture
- Institutions
- Biotech
- Computer/Technology
- Construction
- Education
- Electrical Machinery, Equipment & Supplies
- Hospital/Medical
- Life Sciences
- Manufacturing/Aerospace
- Mining/Oil & Gas
- Motor vehicle parts & accessories
- Retail
- Services - Computer SPAC
- Wholesale/Distribution/Warehousing

Financial Services

- REITS
- Real Estate Funds
- Homebuilders and developers
- Asset Management
- Hedge Funds
- Private Equity
- Venture Capital
- Credit Funds
- Prop Tech
- Real Estate Managers, Brokers and Advisers
- Tenant and occupiers

About Us

Kreit & Chiu CPA LLP is a leading public accounting and consulting firm, unwaveringly committed to delivering an exceptional level of service to our clients.

At the core of our values lie principles such as integrity, honesty, professionalism, and relentless pursuit of quality. These principles serve as the guiding force for our firm, ensuring that each client receives the personalized attention and dedication they rightfully deserve.

OUR TEAM

Our team is comprised of an outstanding group of seasoned technical professionals, including Certified Public Accountants and Business Consultants, who approach client assistance with a hands-on and proactive methodology. Notably, our partners bring forth a wealth of experience as former senior managers and partners from 'Big 4' accounting firms. This unique blend of industry knowledge, hands-on experience, leading methodologies, and a commitment to performance excellence positions us to deliver efficient and effective professional services for our clients.

At Kreit & Chiu CPA LLP, we are not just a service provider; we are a trusted partner on the journey to financial success and compliance.

GLOBAL VISION AND LOCAL INSIGHTS

Our firm takes immense pride in our wealth of experience and expertise in effectively managing both inbound and outbound work on a global scale.

GLOBAL RESEARCH AND LOCAL PARTICIPATION

Through our expansive international network and strategic affiliation with BDO Alliance USA, we possess the capabilities to extend our presence and service offerings not only in the United States, China, India, and Asia, where we have established a local presence, but also across the globe.

Our Partners



Steven Kreit
Managing Partner

Area of Focus

Steven Kreit is the Managing Partner of Kreit & Chiu (KC) and a member of the executive committee. With over 30 years of experience auditing public companies and leading SEC practices, he specializes in life sciences, pharmaceuticals, cannabis, media, technology, manufacturing, and distribution. Before KC, he was the Office Managing Partner at MGO, where he led the SEC practice as Partner In Charge, and a Partner at EisnerAmper, overseeing the NY commercial audit and Tech & Life Sciences group.

Steven has guided companies through IPOs, Reg A+, and reverse mergers, ensuring SEC compliance and coordinating with investment bankers and attorneys. Steven's experience benefits his clients throughout their entire lifecycle: from emerging entities through growth stages and transactions as well as maturity.

Education and Professional Credentials:

- State University of New York at Buffalo
- Certified Public Accountant, New York
- AICPA (Active Member)
- NYSSCPA

Business Experience

Steven brings more than an outsider's perspective: he has been engaged by clients as an acting CFO (for a publicly traded biotech firm) as well as a pro bono advisor to early-stage start-ups. He also serves on the Board and Executive Committee of a not-for-profit entity, currently holding the role of Treasurer.

His insights are widely respected by financial executives and industry professionals. While at EisnerAmper, he authored the Concerns About Risks Confronting Boards report for eight years, gaining recognition from major media and financial outlets. A sought-after speaker, Steven frequently presents on accounting, risk, and compliance topics worldwide. Prior to EisnerAmper, he was a Senior Manager at Ernst & Young.

As an internal leader, Steven has conducted extensive training on audit methodology and Sarbanes-Oxley Section 404 compliance.

Our Partners



Joanne C. Chiu

Partner & Chair of the Board

Area of Focus

Joanne C. Chiu is a Partner and Chair of the Board at Kreit & Chiu CPA LLP. Working from the firm's New York City office, she provides a broad range of tax planning and consulting services for both public and private companies, and high net worth individuals. She has served many Fortune 500 companies. As the leader of Kreit & Chiu CPA LLP's Asia Practice, Joanne works primarily with international clients to understand their accounting and business needs, liaising to match client requirements with her broad range of resources and expertise. She has extensive experience leading Asian companies at all growth stages through IPOs and mergers and acquisitions (M&A). She also provides critical networking services, linking clients to other professional service providers, such as bankers, lawyers, insurance brokers, and real estate professionals.

Education and Professional Credentials:

- B.S. in Accounting, New York University
- Certified Public Accountant, New York
- AICPA (Active Member)
- Fluent in English and Mandarin

Business Experience

Joanne has over twenty years of experience in public accounting. Most recently, she served as Managing Director of the Asia Practice at a National Firm. Prior to that, she served as a Director and Founding Member of the China Desk at a large national firm. She specializes in EB5, e-commerce, estate & trusts, high-net-worth individuals, import & export, coordination of public offerings, and mergers & acquisitions. The clients she serves operate in the family office, private equity, VC, not-for-profit, life science, cannabis, professional services, entertainment, technology, manufacturing, and real estate. Joanne is a frequent speaker at Microcap conferences on IPO & Cross Border related topics. Joanne also serves on the advisory board of Asian financial Society.

Our Partners



Ahmed Mohidin

Partner

Area of Focus

Ahmed Mohidin is an audit partner in the SEC practice. Ahmed serves as an engagement partner and regularly provides internal consultation and concurring partner review on complex audit and accounting issues, mergers and acquisitions, initial public offerings, Form 10-K and 10-Q filings, and compliance with SEC regulations.

Business Experience

Ahmed brings over 30 years of experience to Kreit & Chiu CPA LLP, having worked at three of the Big Four CPA firms—Price Waterhouse Coopers, Deloitte, and Ernst & Young—across the US, UK, and Middle East. He also founded and led the SEC and audit practice at GKM, a boutique full-service firm, where he was responsible for the firm's compliance with its system of quality control for assurance services.

Throughout his career, Ahmed has provided assurance services to both private and publicly held companies across a wide range of industries, including licensing, solar technology, communications, software, manufacturing, real estate, defense, construction, financial services, oil and gas, mining, and agriculture.

Education and Professional Credentials:

- B.S. in Commerce, University of Karachi, Pakistan
- Certified Public Accountant, California
- Chartered Accountant, Pakistan
- AICPA (Active Member)
- California Society of Certified Public Accountants



Ankur Sharma

Partner

Area of Focus

Ankur Sharma is an Indian Chartered Accountant with 14 years of extensive experience in audit and assurance services. He has profound knowledge of audit methodology, quality and risk management policies for public and private clients. Ankur has comprehensive experience in leading audits of public and private clients, Sarbanes-Oxley 404 implementation and adoption of new accounting standards. He specializes in the Life Sciences and Technology industries and has executed audits under UK GAAP, IFRS, US GAAP and Indian GAAP across various industries. Ankur also has thorough knowledge of data analytics, which includes analyzing data to provide important business insights to clients for better process understanding and improvement.

Business Experience

Before joining Kreit & Chiu CPA LLP, Ankur served as an Audit Senior Manager with EY Global Services for 2.5 years. At EY, he handled a team of 70+ audit professionals and worked as Senior Manager on key Life Sciences and Advanced Manufacturing clients of the US region. He also spearheaded business development of his team for the India office, which compliments his current role with Kreit & Chiu CPA LLP. Prior to 2019, Ankur worked with PwC India for over 11 years which includes a 2-year stint with PwC Reading office, UK within the assurance practice. During his tenure with PwC, Ankur worked on clients across various industries but primarily on FMCG and Technology industry clients.

Education and Professional Credentials:

- Chartered Accountant, Institute of Chartered Accountants of India (ICAI)
- B.S. of Commerce (Hons.), Delhi University, India



Our Partners



James Huang
Partner

Area of Focus

James is a seasoned Audit Partner specializing in the SEC practice, bringing over 25 years of comprehensive expertise in auditing, due diligence, risk management, accounting, financial advisory, and transaction advisory services for Initial Public Offerings (IPOs) and Mergers & Acquisitions (M&A). His focus extends across diverse industries, including manufacturing, consumer products, retail trade, wholesale & distribution, services, industrial products & construction, agriculture, and technology.

Business Experience

James started his career at PwC in USA. Before joining Kreit & Chiu CPA LLP, James served as a Partner for MGO in USA. Prior to that, James was a Partner for a BDO Alliance US Member CPA firm, a Director for BDO USA, LLP, and a Partner for BDO China, LLP where he completed a two-year international secondment. During the secondment, he oversaw the International Department and the SEC Audit Practice. During his tenure with BDO USA, LLP, James was heavily involved with the BDO USA National Office on various technical accounting issues and the related audit methodology and approach covering many of the critical audit risk areas.

Education and Professional Credentials:

- Master of Business Administration, Pepperdine University
- B.S. in Biological Sciences, University of California, Irvine
- Certified Public Accountant, California
- AICPA (Active Member)



John Delarosa
Partner

Area of Focus

John Delarosa is an audit partner in our SEC practice. He has significant expertise in serving companies across major industries including financial services, media, technology, and wholesale. John has served companies going public through the whole IPO cycle providing audits and assistance of filing the registration statements, working with investment bankers and attorneys to ensure compliance with SEC rules and regulations.

Business Experience

John's prior experiences include providing external audits at Deloitte for publicly traded and privately held companies. John managed the day-to-day operations of his various audit and consulting engagements. John's expertise also includes assessing internal control design, implementation and operating effectiveness in accordance with Sarbanes-Oxley Section 404.

Additionally, John served as an inspector at the Public Company Accounting Oversight Board (PCAOB), where he conducted inspections of a Big 4 and a top 20 firm, assessing integrated and non-integrated audits of technology, biotech, manufacturing, and real estate companies.

Education and Professional Credentials:

- San Jose State University
- Certified Public Accountant, North Carolina and California
- AICPA (Active Member)

Our Partners



John Rushford
Partner

Area of Focus

John Rushford is an assurance partner at Kreit & Chiu CPA LLP, specializing in internal consultation and concurring partner reviews for intricate audit and accounting matters. He provides strategic guidance and support to audit engagement teams on complex audit and accounting issues, including interpretations of accounting standards, regulatory compliance, and audit methodologies.

Business Experience

With over 30 years of experience in the National Office of various CPA firms, John has deep expertise in SEC Accounting and Reporting, US GAAP, PCAOB, and GAAS reporting. He has extensive experience with Initial Public Offerings (IPOs), Mergers & Acquisitions (M&A), and Reg A+ filings. His industry background spans Investment Companies, Oil & Gas, Life Sciences, Pharmaceuticals, Financial Services (including Brokers & Dealers), and Manufacturing and Wholesale Companies.

Education and Professional Credentials:

- Brooklyn College
- Certified Public Accountant, New York
- AICPA (Active Member)
- NYSSCPA

Proven Leadership in U.S. Capital Markets

At Kreit & Chiu CPA LLP, we don't just support companies through the IPO process — we help them thrive in the public markets with confidence. Our track record reflects a unique blend of technical expertise, deep regulatory knowledge, and a practical, hands-on approach that clients value when navigating one of the most transformative milestones in their business journey.

Key Highlights

- **9 Successful U.S. IPOs Completed (as of November 2025)**
Guided nine companies through their U.S. IPO listings this year alone, reflecting our proven capability and market momentum.
- **Top 7 U.S. IPO Auditor (Ranking as of June 2025)**
Ranked among the top seven U.S. IPO auditors in the first half of 2025 — positioning us alongside the industry's leading global firms.
- **Nationally Recognized IPA Top 500 Firm & Fastest-growing Firm for Two Consecutive Years**
- Consistently ranked among the *Top 500 Accounting Firms in the United States* by *INSIDE Public Accounting* and recognized as one of *INSIDE Public Accounting's Fastest-Growing Firms* for two consecutive years.

Top Accounting Firms by U.S. IPOs (H1 2025)

Rank	Accounting Firm	Number of IPOs
1	Withum	32
2	Marcum	15
3	WWC	14
4	EY (Ernst & Young)	9
5	Deloitte	8
5	Onestop	8
7	PwC (PricewaterhouseCoopers)	5
7	UHY	5
7	Audit Alliance	5
7	Kreit & Chiu CPA LLP	5

Representative Clients Served

SUCCESSFUL IPOs

TICKER	COMPANY NAME	MARKET
BIYA	Baiya International Group Inc.	NASDAQ
CIGL	Concorde International Group Ltd.	NASDAQ
MCTR	Ctrl Group Ltd.	NASDAQ
CUPR	Cuprina Holdings (Cayman) Ltd.	NASDAQ
CURX	Curanex Pharmaceuticals Inc.	NASDAQ
IVP	Inspire Veterinary Partners	NASDAQ
LYT	Lytus Technologies Holdings PTV. Ltd.	NASDAQ
MSS	Maison Solutions Ltd.	NASDAQ
REBN	Reborn Coffee Inc.	NASDAQ
HIND	Vyome Holdings, Inc.	NASDAQ
APUS	Apimeds Pharmaceuticals US, Inc.	NYSE
KNRX	Knorex Ltd.	NYSE
POAS	Phaos Technology (Cayman) Holdings Ltd	NYSE
RYDE	Ryde Group Ltd.	NYSE
SIGY	Sigyn Therapeutics, Inc.	OTC

CURRENT SEC CLIENTS

TICKER	COMPANY NAME	MARKET
BDMD	Baird Medical Investment Holdings Limited	NASDAQ
CURX	Curanex Pharmaceuticals Inc.	NASDAQ
DTSS	Datasea Inc.	NASDAQ
GTI	Graphjet Technology	NASDAQ
MSS	Maison Solutions Inc.	NASDAQ
MHUA	Meihua International Medical Technology Co., Ltd.	NASDAQ
NOVS	Novusterra Inc.	NASDAQ
SDOT	Sadot Group Inc.	NASDAQ
HIND	Vyome Holdings, Inc.	NASDAQ
APUS	Apimeds Pharmaceuticals US, Inc.	NYSE
FOXO	Foxo Technologies Inc.	NYSE
KNRX	Knorex Ltd.	NYSE
POAS	Phaos Technology (Cayman) Holdings Ltd	NYSE
ALCE	Alternus Clean Energy	OTC
NSTM	NovelStem International Corp.	OTC
SIGY	Sigyn Therapeutics, Inc.	OTC
VPRB	VPR Brands	OTC
N/A	Btab Ecommerce Group, Inc.	N/A
N/A	Durango Gold Corp	N/A
N/A	Medera Inc.	N/A
N/A	Unicoin Inc.	N/A



CERTIFIED PUBLIC ACCOUNTANTS & CONSULTANTS

We are an independent member of the BDO Alliance USA, a nationwide association of independently owned local and regional accounting, consulting and service firms with similar client service goals. BDO is the fifth largest public accounting firm in the World.

Serving Companies Around the World



NORTH AMERICA | ASIA | AUSTRALIA | EUROPE | SOUTH AMERICA